



## Bank Statement Submission Details

| BROKER & LOAN OFFICER INFORMATION |  |  |  |
|-----------------------------------|--|--|--|
|-----------------------------------|--|--|--|

|               |  |        |  |
|---------------|--|--------|--|
| Company Name: |  |        |  |
| Loan Officer: |  | Email: |  |
| Phone:        |  | AE:    |  |

| BUSINESS & BANK STATEMENT DETAILS |  |  |  |
|-----------------------------------|--|--|--|
|-----------------------------------|--|--|--|

|                 |                                                                                                                                                                                                         |         |                          |         |              |
|-----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|--------------------------|---------|--------------|
| Borrower Name:  |                                                                                                                                                                                                         |         | Business Name:           |         |              |
| Industry Type   | <input type="checkbox"/>                                                                                                                                                                                | Service | <input type="checkbox"/> | Product | % Ownership: |
| Income Type:    | <input type="checkbox"/> Personal Bank Statements Only<br><input type="checkbox"/> Business Bank Statements Only                                                                                        |         |                          |         |              |
| 12/24 Months:   | <input type="checkbox"/>                                                                                                                                                                                | 12      | <input type="checkbox"/> | 24      |              |
| Expense Factor: | <input type="checkbox"/> 50% Service/Product Industry<br><input type="checkbox"/> P&L by 3 <sup>rd</sup> Party<br><input type="checkbox"/> Other _____ (** Letter will be required by CPA/Tax Preparer) |         |                          |         |              |

| Business Narrative – Include nature of the business operations and how income is received: |
|--------------------------------------------------------------------------------------------|
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